To address the growing tax compliance needs of our clients, we have begun a collaboration with an affiliate firm\_\_\_\_\_\_\_\_\_\_ a chartered accounting firm based in \_\_\_\_\_. Some of their staff with experience in U.S. taxation will be dedicated to preparing tax returns for our clients and will function the same as all other [CPA Firm] staff. For reference, nearly all [CPA Firm] tax returns are (1) prepared by a staff member and then (2) move on to at least one level (and sometimes two) of review by senior [CPA Firm] personnel, followed by (3) signature of the returns by senior [CPA Firm] personnel.

By reviewing and signing the attached consent disclosure, you give us the option to avail ourselves of the tax return preparation services of \_\_\_\_\_. Please note the attached disclosure was drafted by the IRS and cannot be altered in any way. However, much of the text does not apply to the consent sought by this form. Specifically, signing this consent form will not result in the disclosure of your personal information to anyone for any reason other than the preparation and filing of your tax return. Additionally, your tax return information is protected from further use or distribution by legally enforceable non-disclosure agreements between [CPA Firm] and \_\_\_\_. Finally, signing or not signing the attached consent disclosure form **has no influence on whether we will be able to continue preparing your tax return.**

Our ultimate goal at [CPA Firm] is to provide you with exceptional service and peace of mind. Please do not hesitate to reach out to your [CPA Firm] professional if you have questions or concerns.